

**INVITATION  
TO THE ORDINARY GENERAL MEETING  
of Butadien Kralupy a.s.**

The Board of Directors of the joint-stock company **Butadien Kralupy a.s.**, Company Reg. No.: 278 93 995,  
with registered office at Kralupy nad Vltavou, O. Wichterleho 810, Mělník District, Postcode 278 01  
registered in the Commercial Register of the Municipal Court in Prague, in Section B, File 11842

**hereby calls**

**THE ORDINARY GENERAL MEETING**

**held on May 24, 2016 from 2.00 p.m. in the registered office of SYNTHOS Kralupy a.s. at the address:  
O. Wichterleho 810, Kralupy nad Vltavou, Postcode 278 01.**

**I. Agenda of the General Meeting:**

1. Opening and check of the quorum of the General Meeting
2. Approval of the agenda and the Rules of Procedure
3. Election of the bodies of the General Meeting
4. Report of the Board of Directors on business activities and state of the Company's assets for the year 2015
5. Report of the Supervisory Board on the review of Company's ordinary financial statements, set up as of 31/12/2015, on the review of the Proposal of the Board of Directors for distribution of the profit for the year 2015, and the Report on relations between the controlling entity and controlled entity and between the controlled entity and entities controlled by the same controlling entity for the year 2015
6. Report of the Supervisory Board on inspection activities of the Supervisory Board for the year 2015
7. Approval of the Company's ordinary financial statements for the year 2015
8. Decision on the distribution of the Company's profit for the year 2015
9. Decision on the conclusion of amendments to contracts with SYNTHOS Kralupy a.s. and TAMERO INVEST, s.r.o. which are necessary for the operation of the Butadien II production unit in 2016
10. Election of the Supervisory Board members
11. Closing

**II. Proposed resolution of the General Meeting**

The proposed resolution of the General Meeting is enclosed to this invitation.

**III. Participation in the General Meeting**

**The General Meeting will be attended by the Company's shareholders who are entered in the list of the Company's shareholders as at the date that the General Meeting is held.**

**The registration of shareholders will begin in the place and on the day of holding the General Meeting from 1.45 p.m., in meeting room No. 219 on the 2nd floor of the administrative building of SYNTHOS Kralupy a.s.**

Natural persons acting on behalf of a shareholder (a legal person) or representing a shareholder (a legal person) should present their valid identity card and evidence (power of attorney) proving their authorization to act on behalf or represent a shareholder (a legal person).

Correspondence voting at the General Meeting is not allowed.

Kralupy nad Vltavou, dated April 20, 2016

Dorota Smolarek-Szewczuk, Chairman of the Board of Directors

Marek Rosciszewski, Vice Chairman of the Board of Directors

Ing. Ladislav Varhaník, Member of the Board of Directors

Martin Komůrka, Member of the Board of Directors

**Enclosure:** Proposed Resolution of the General Meeting

**Proposed Resolutions**  
**regarding individual items on the agenda of the General Meeting**  
**of Butadien Kralupy a.s.,**  
**held on May 24, 2016**

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1. **Regarding item 2. )**  
The General Meeting approved the agenda and the Rules of Procedures.
2. **Regarding item 3. )**  
The General Meeting elected its bodies as follows:  
CHAIRMAN: Mr Ladislav Varhaník,  
RECORDING OFFICER: Mrs Ivana Vyhnánková,  
VERIFYING OFFICERS: Mrs Alexandra Kříčková  
and Mrs Dorota Smolarek Szewczuk  
SCRUTINIZER: Mr Ondrej Fábry.
3. **Regarding item 4. )**  
**Report of the Board of Directors on the business activities and state of the Company's assets for the year 2015**  
**Proposed resolution:**  
The General Meeting approves the Report of the Board of Directors on the business activities and the state of the Company's assets for the year 2015.
4. **Regarding item 5. )**  
**Report of the Supervisory Board on the review of Company's ordinary financial statements, set up as of 31/12/2015, on the review of the Proposal of the Board of Directors for distribution of the profit for the year 2015 and the Report on relations between the controlling entity and controlled entity and between the controlled entity and entities controlled by the same controlling entity for the year 2015**  
**Proposed resolution:**  
The General Meeting takes due note of the Report of the Supervisory Board of the Butadien Kralupy a.s. on the review of Company's ordinary financial statements, set up as of 31/12/2015, on the review of the Proposal of the Board of Directors for distribution of the profit for the year 2015 and the Report on relations between the controlling entity and controlled entity and between the controlled entity and entities controlled by the same controlling entity for the year 2015.
5. **Regarding item 6. )**  
**Report of the Supervisory Board on inspection activities of the Supervisory Board for the year 2015**  
**Proposed resolution:**  
The General Meeting takes due note of the Report of the Supervisory Board of Butadien Kralupy a.s. on inspection activities for the year 2015.
6. **Regarding item 7. )**  
**Approval of the Company's ordinary financial statements for the year 2015**  
**Proposed resolution:**

The General Meeting approves in accordance with the Articles of Association of Butadien Kralupy a.s., Article 13 paragraph 13.1 letter (y) the Company's ordinary financial statements set up as of 31/12/2015.

**7. Regarding item 8.)**

**Decision on distribution of the Company's profit for the year 2015**

**Proposed resolution:**

The General Meeting approves, in accordance with the Articles of Association of Butadien Kralupy a.s., Article 13 paragraph 13.1 letter (y) the proposal for distribution of the Company's profit for the accounting period of year 2015, amounting to **CZK 217,591,186.21** as follows:

a) In accordance with the provisions of Art. 7.1 of the Company's Articles, to pay a share in the profits equal to **CZK 217,591,182.00** to the Company's shareholders, which means the payment of a share equal to CZK 362,651.97 per Company's share having a par value of CZK 500,000.00.

b) The balance of the Company's net profit equal to **CZK 4.21** should be kept by the Company, thus the total amount of Company's retained profits for previous periods will be CZK 653,213,597.29.

**8. Regarding item 9.)**

**Decision on the conclusion of the amendments to the contracts with SYNTHOS Kralupy a.s. and TAMERO INVEST s.r.o., which are necessary for the operation of the Butadien II production unit in year 2016**

**Proposed resolution:**

The General Meeting approves, in accordance with the Articles of Association of Butadien Kralupy a.s., Article 13 paragraph 13.1 letter (j) the conclusion of the following amendments to the contracts with SYNTHOS Kralupy a.s. and TAMERO INVEST s.r.o., concerning deliveries and services in 2016, which are necessary for the due operation of the Butadien II production unit, as follows:

**SYNTHOS Kralupy a.s.**

Amendment 6 to the Contract No. 18/2009 – Exhaust Gas Elimination Services

Amendment 6 to the Contract No. 19/2009 – Storage of liquids Services

Amendment 6 to the Contract No. 20/2009 – Control Laboratory Services

**TAMERO INVEST s.r.o.**

Amendment 6 to the Contract No. 24/2009 – Steam Supply 0,65MPa

Amendment 6 to the Contract No. 25/2009 – Condensed Steam Supply

**9. Regarding item 10.)**

**Election of the Supervisory Board members**

**Proposed resolution:**

The General Meeting elects, according to the Articles of Association of Butadien Kralupy a.s., Article 13, par. 13.1 letter (aa) and Article 25, par. 25.4, Mr ....., born on ....., residing at ....., for the position of member of the Supervisory Board, with effect from 24 May 2016.

The General Meeting elects, according to the Articles of Association of Butadien Kralupy a.s., Article 13, par. 13.1 letter (aa) and Article 25, par. 25.4, Mr ....., born on ....., residing at ....., for the position of member of the Supervisory Board, with effect from 24 May 2016.